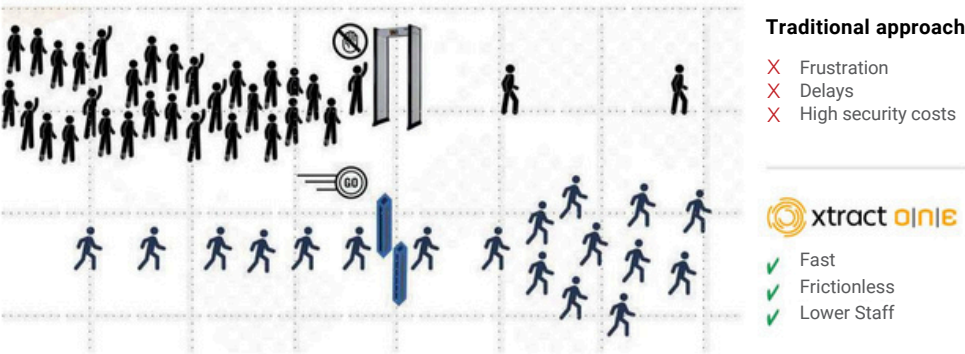


Xtract One Technologies Inc.

Xtract One Technologies delivers a digitally-driven patron screening solution that radically enhances the patron experience while significantly lowering security risks and costs.

Compelling Customer ROI

Technology that can detect the difference between metal and weapons



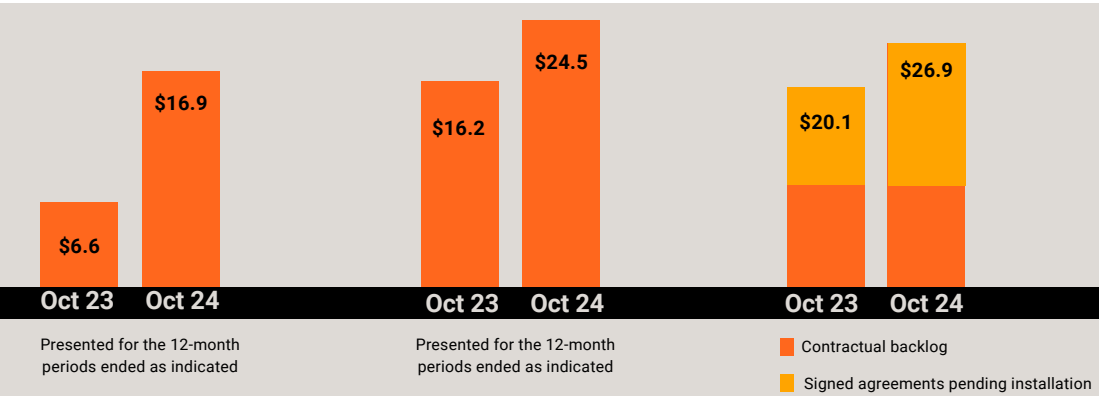
Validation in the Real World

Presented in Canadian dollars, in millions.

Revenue

Total Contract Value of new bookings

Contractual backlog & signed agreements pending installation



Share Metrics

(As of Nov 30 , 2024)

Share Price: C\$0.66
52-week Range: C\$0.43 – C\$0.85
Market Cap: C\$144M
Enterprise Value: C\$138M
Shares Outstanding: 218.4M
Warrants: 61.1M
Options: 14.2M
Fully Diluted S/O: 293.9M

Management & Directors

Peter Evans
CEO & Director

Karen Hersh
CFO & Corporate Secretary

Peter Van Der Gracht
Chair of the Board of Directors

Contact Info

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Ste 400 Toronto ON M5H 1X9

www.xtractone.com

Investor Relations

Darrow Associates
cwitty@darrowir.com

Investment Highlights

Digital disruption of an existing market with high barriers to entry

Strong revenue growth and backlog

Independently verified and proven technology

AI platform sets stage for entry in to \$135B market

Predictable recurring revenue stream

Compelling customer ROI

Target Markets

Market Sources: Gartner, IDC, Management Estimates



Recent Milestones

- ✓ **156% revenue growth in the last 12 months**
- ✓ **Awarded the U.S. Department of Homeland Security (DHS) SAFETY Act Designation for our multi-sensor gateway portfolio**
- ✓ **Secured contracts with 5 professional sports teams**
- ✓ **Strategic investment from Madison Square Garden Sports**
- ✓ **Announced largest customer win totaling US\$5.1M with a global live entertainment company**
- ✓ **Continued expansion into other market segments including Education, Healthcare, Manufacturing, and Distribution**
- ✓ **Released Xtract One Gateway, our next generation system for environments with medium level of personal belongings such as schools, convention centers, and commercial offices**

Xtract One Gateways

- Initial hardware and software
- Recurring maintenance / support
- SaaS business model

Xtract One View

- Xtract One Vision
- Initial platform software

Future Annuity Revenue

End-to-End Patron Experience

- Initial hardware and software
- Recurring maintenance / support
- Advanced AI analytics
- Integrated platform & solutions
- Professional services