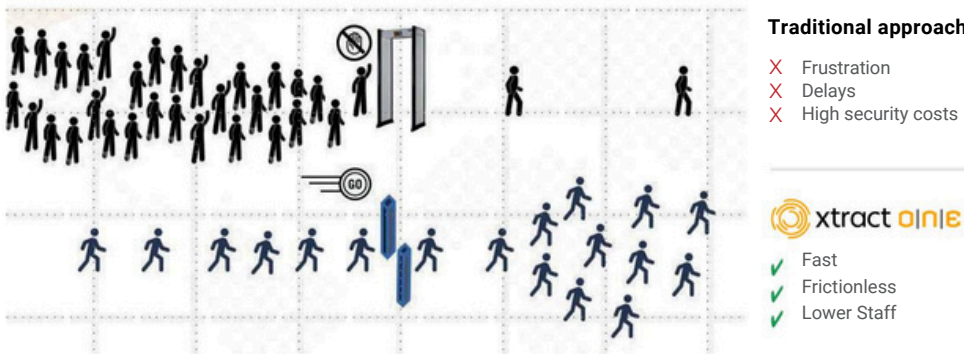


## Xtract One Technologies Inc.

Xtract One Technologies delivers a digitally-driven patron screening solution that radically enhances the patron experience while significantly lowering security risks and costs.

### Compelling Customer ROI

Technology that can detect the difference between metal and weapons



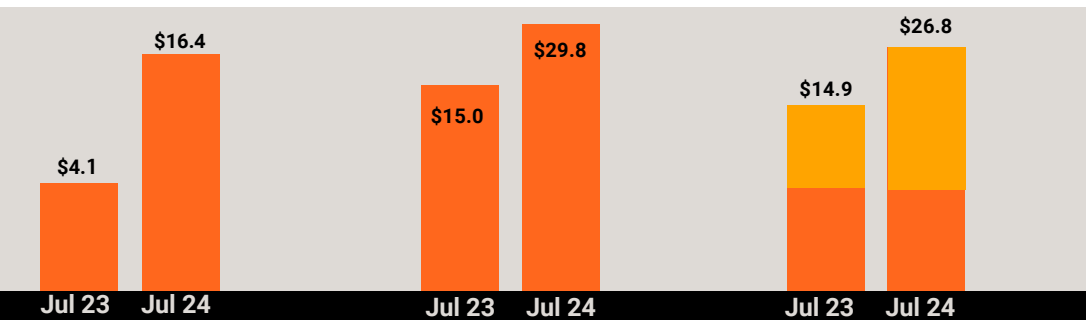
### Validation in the Real World

*Presented in Canadian dollars, in millions.*

Revenue

Total Contract Value of new bookings

Contractual backlog & signed agreements pending installation



Presented for the 12-month periods ended as indicated

Presented for the 12-month periods ended as indicated

■ Contractual backlog  
■ Signed agreements pending installation

### Share Metrics

(As of Sept 30, 2024)

Share Price: C\$0.65

52-week Range: C\$0.43 – C\$0.88

Market Cap: C\$142M

Enterprise Value: C\$134M

Shares Outstanding: 218.4M

Warrants: 61.1M

Options: 11.2M

Fully Diluted S/O: 290.6M

### Management & Directors

**Peter Evans**

CEO & Director

**Karen Hersh**

CFO & Corporate Secretary

**Peter Van Der Gracht**

Chair of the Board of Directors

### Contact Info

257 Adelaide Street West,  
Ste 400 Toronto ON M5H 1X9

[www.xtractone.com](http://www.xtractone.com)

### Investor Relations

Darrow Associates

[cwitty@darrowir.com](mailto:cwitty@darrowir.com)

## Investment Highlights

Digital disruption of an existing market with high barriers to entry

Strong revenue growth and backlog

Independently verified and proven technology

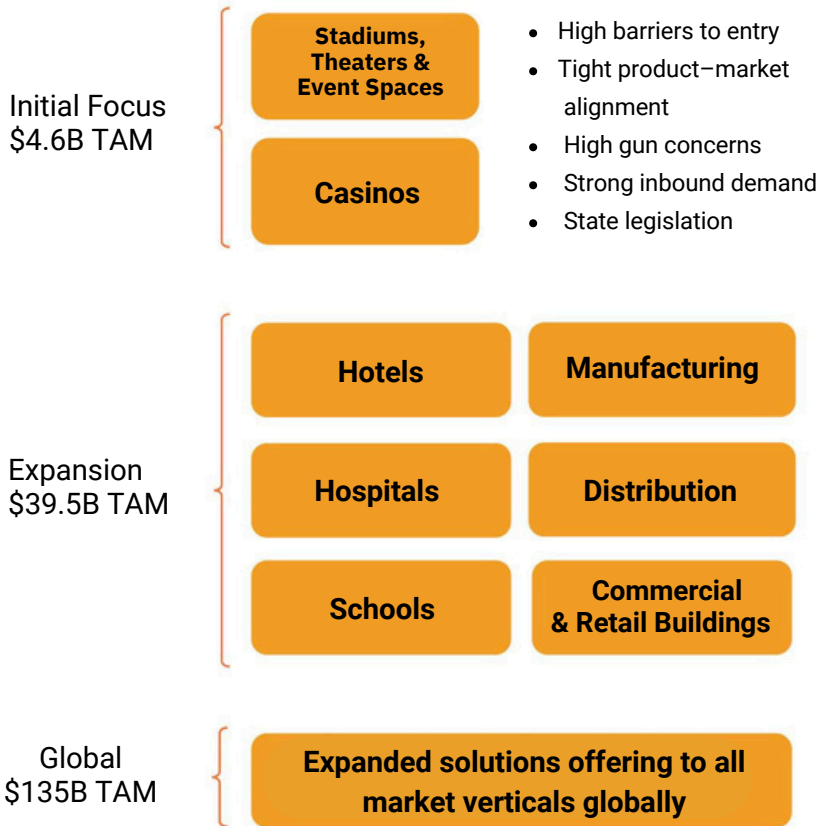
AI platform sets stage for entry in to \$135B market

Predictable recurring revenue stream

Compelling customer ROI

## Target Markets

Market Sources: Gartner, IDC, Management Estimates



## Recent Milestones

- ✓ **344% growth in revenue for the Platform operating segment**
- ✓ **Awarded the U.S. Department of Homeland Security (DHS) SAFETY Act Designation for our multi-sensor gateway portfolio**
- ✓ **Secured contracts with 5 professional sports teams**
- ✓ **Strategic investment from Madison Square Garden Sports**
- ✓ **Announced largest customer win totaling US\$5.1M with a global live entertainment company**
- ✓ **Continued expansion into other market segments including Education, Healthcare, Manufacturing, and Distribution**

### Xtract One Gateways

- Initial hardware and software
- Recurring maintenance / support
- SaaS business model

### Xtract One View

- Xtract One Vision
- Initial platform software

### Future Annuity Revenue

### End-to-End Patron Experience

- Initial hardware and software
- Recurring maintenance / support
- Advanced AI analytics
- Integrated platform & solutions
- Professional services