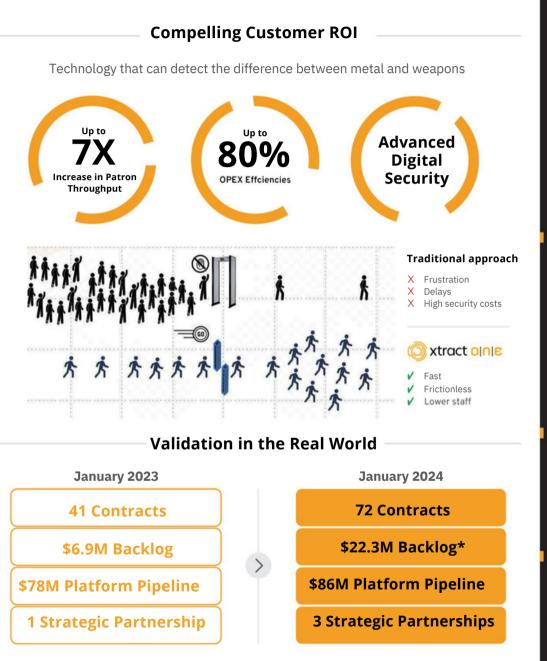
Disrupting the Physical Security Market



Xtract One Technologies Inc.

Xtract One Technologies delivers a digitally-driven patron screening solution that radically enhances the patron experience while significantly lowering security risks and costs.



TSX: XTRA 📗 OTCQX:XTRAF

Share Metrics (As of February 29, 2024)

Share Price: C\$0.72 52-week Range: C\$0.63 – C\$1.24 Market Cap: C\$143M Enterprise Value: C\$139M Shares Outstanding: 198.8M Warrants: 41.2M Options: 11.3M Fully Diluted S/O: 251.3M

Management & Directors

Peter Evans CEO & Director

Karen Hersh CFO & Corporate Secretary

Peter Van Der Gracht Chair of the Board of Directors

Contact Info

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www.xtractone.com

Investor Relations

Darrow Associates

cwitty@darrowir.com

*\$10.0M of the current backlog is pending installation and/or successful trial

Investment Highlights

Digital disruption of an existing market with high barriers to entry

AI platform sets stage for entry in to \$135B market On track to be approved for use in \$4.6B target market

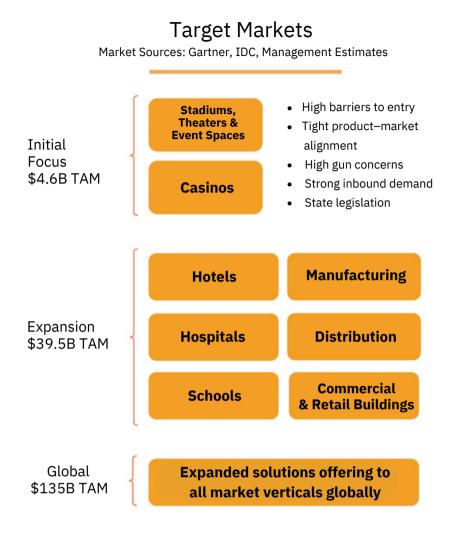
Predictable recurring revenue stream

Independently verified and proven technology

Compelling customer RO



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Recent Milestones

- Record revenue of \$6 million for the first 6 months of fiscal 2024; up 313% year-over-year
- Strategic investment from Madison Square Garden Sports
- Strategic Partnerships with Oak View Group and the American Association of Professional Baseball
- Completed deployments for marquee venues such as Sphere, Madison Square Garden and Radio City Music Hall
- Commenced expansion into new market segments including Education, Healthcare, Manufacturing, and Public Sector with multiple reference accounts

End-to-End Patron Experience

- •Initial hardware and software
- •Recurring maintenance / support
- •Advanced AI analytics
- •Integrated platform & solutions
- Professional services

commercialization and regulatory compliance issues and other statements that are not historical facts. Forward-looking statements are often indentified by terms such as "will", "may", "should", "anticipate", "expects"," believes", and similar expressions. All statements other than statements of historical fact, included in this presentation are forward-looking statements that involve risks and uncertainties. There can be no assurance that such statements will prove to be accurate and actual results and future events could differ materially from these anticipated insuch statements. Important factors that could cause actual results to differ materially from the Company's expectations include counter party default and other risks detailed from time to time in the filings made by the Company with securities regulations. The reader is cautioned that assumptions used in the preparation of any forward-looking information may prove to be incorrect. Events or circumstances may cause actual results to differ materially from those predicted, as a result of numerous known and unknown risks, uncertainties, and other factors, many of which are beyond the control of the Company. The reader is cautioned not place undue reliance on any forward-looking information. Such information, although considered reasonable by management at the time of preparation, may prove to be incorrect and actual results may differ materially from those anticipated. Forward-looking statements contained in this presentation are expressly qualified by this cautionary statement. The forward-looking statements contained in this presentation are eader as of the date of this presentation and the Company will update or revise publicly any of the included forward-looking statements only as expressly required by applicable law.

Xtract One Gateways

- Initial hardware and software
- Recurring maintenance / support
- SaaS business model

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Xtract One View

- Xtract One Vision
- Initial platform software
- Professional services

Future Annuity Revenue