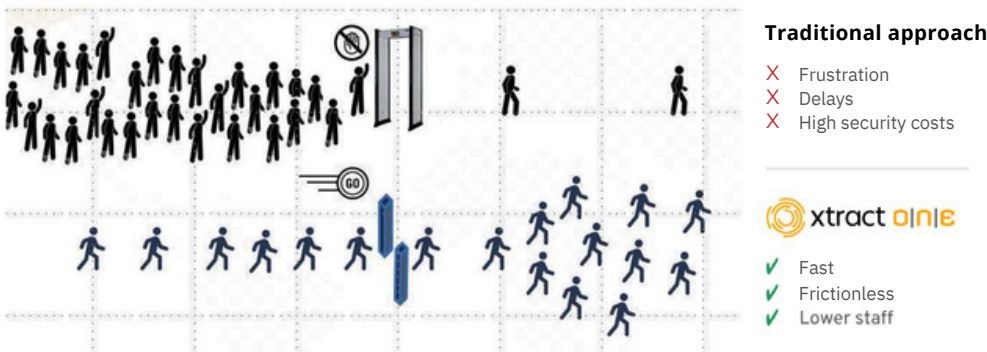


Xtract One Technologies Inc.

Xtract One Technologies delivers a digitally-driven patron screening solution that radically enhances the patron experience while significantly lowering security risks and costs.

Compelling Customer ROI

Technology that can detect the difference between metal and weapons



Validation in the Real World

January 2023

41 Contracts

\$6.9M Backlog

\$78M Platform Pipeline

1 Strategic Partnership

January 2024

72 Contracts

\$22.3M Backlog*

\$86M Platform Pipeline

3 Strategic Partnerships

*\$10.0M of the current backlog is pending installation and/or successful trial

Share Metrics

(As of February 29, 2024)

Share Price: C\$0.72

52-week Range: C\$0.63 – C\$1.24

Market Cap: C\$143M

Enterprise Value: C\$139M

Shares Outstanding: 198.8M

Warrants: 41.2M

Options: 11.3M

Fully Diluted S/O: 251.3M

Management & Directors

Peter Evans

CEO & Director

Karen Hersh

CFO & Corporate Secretary

Peter Van Der Gracht

Chair of the Board of Directors

Contact Info

257 Adelaide Street West, Ste 400
Toronto ON M5H 1X9

www.xtractone.com

Investor Relations

Darrow Associates

cwitty@darrowir.com

Investment Highlights

Digital disruption of an existing market with high barriers to entry

On track to be approved for use in \$4.6B target market

Independently verified and proven technology

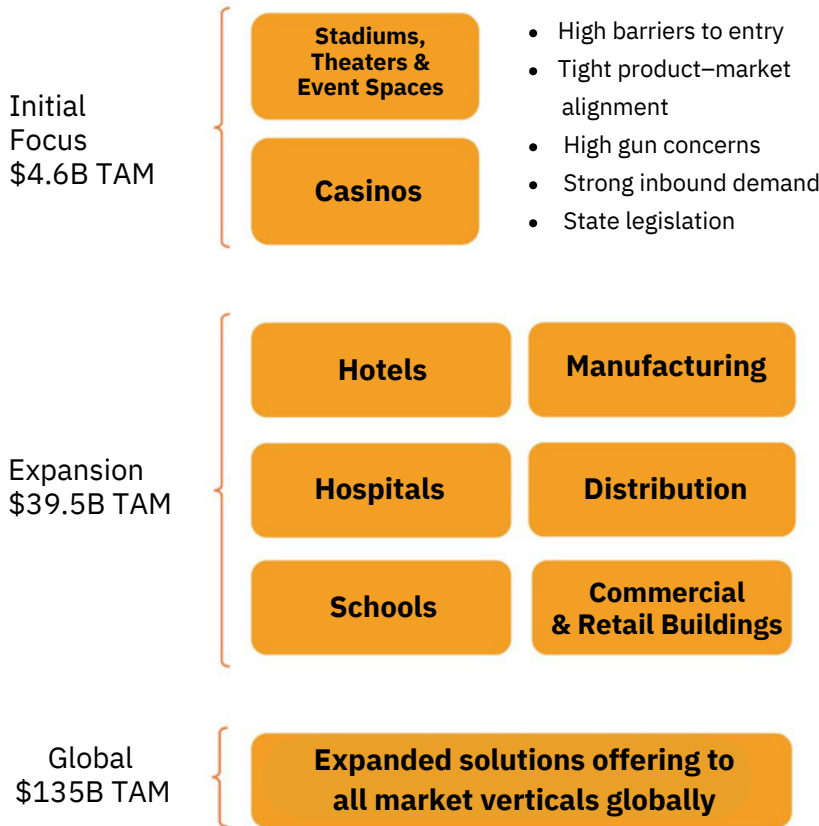
AI platform sets stage for entry in to \$135B market

Predictable recurring revenue stream

Compelling customer ROI

Target Markets

Market Sources: Gartner, IDC, Management Estimates



Recent Milestones

- ✓ Record revenue of \$6 million for the first 6 months of fiscal 2024; up 313% year-over-year
- ✓ Strategic investment from Madison Square Garden Sports
- ✓ Strategic Partnerships with Oak View Group and the American Association of Professional Baseball
- ✓ Completed deployments for marquee venues such as Sphere, Madison Square Garden and Radio City Music Hall
- ✓ Commenced expansion into new market segments including Education, Healthcare, Manufacturing, and Public Sector with multiple reference accounts

Xtract One Gateways

- Initial hardware and software
- Recurring maintenance / support
- SaaS business model

Xtract One View

- Xtract One Vision
- Initial platform software
- Professional services

Future Annuity Revenue

End-to-End Patron Experience

- Initial hardware and software
- Recurring maintenance / support
- Advanced AI analytics
- Integrated platform & solutions
- Professional services