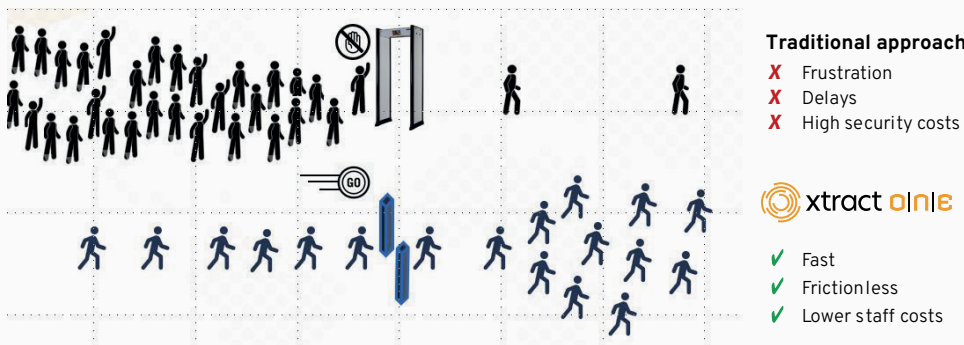


## Xtract One Technologies Inc.

Xtract One Technologies delivers a digitally-driven patron screening solution that radically enhances the patron experience while significantly lowering security risks and costs.

### Compelling Customer ROI

Technology that can detect the difference between metal and weapons



### Validation in the Real World



\*\$7.9.0M of the current backlog is pending installation and/or successful trial

### Share Metrics

(As of July 31, 2023)

Share Price: C\$0.80

52-Week Range: C\$0.34-\$1.24

Market Cap: C\$159M

Enterprise Value: C\$151M

Shares Outstanding: 198.2M

Warrants: 41.5M

Options: 9.5M

Fully Diluted S/O: 249.3M

### Management & Directors

**Peter Evans**  
CEO & Director

**Karen Hersh**  
CFO & Corporate Secretary

**Peter Van Der Gracht**  
Chair of the Board of Directors

### Contact Info

257 Adelaide Street West, Ste 400  
Toronto ON M5H 1X9

[www.xtractone.com](http://www.xtractone.com)

### Investor Relations

RBMG - RB Milestone Group LLC  
New York, NY & Stamford, CT

[xtract1@rbmilestone.com](mailto:xtract1@rbmilestone.com)

## Investment Highlights

Digital disruption of an existing market with high barriers to entry

On track to be approved for use in \$4.6B target market

Independently verified and proven technology

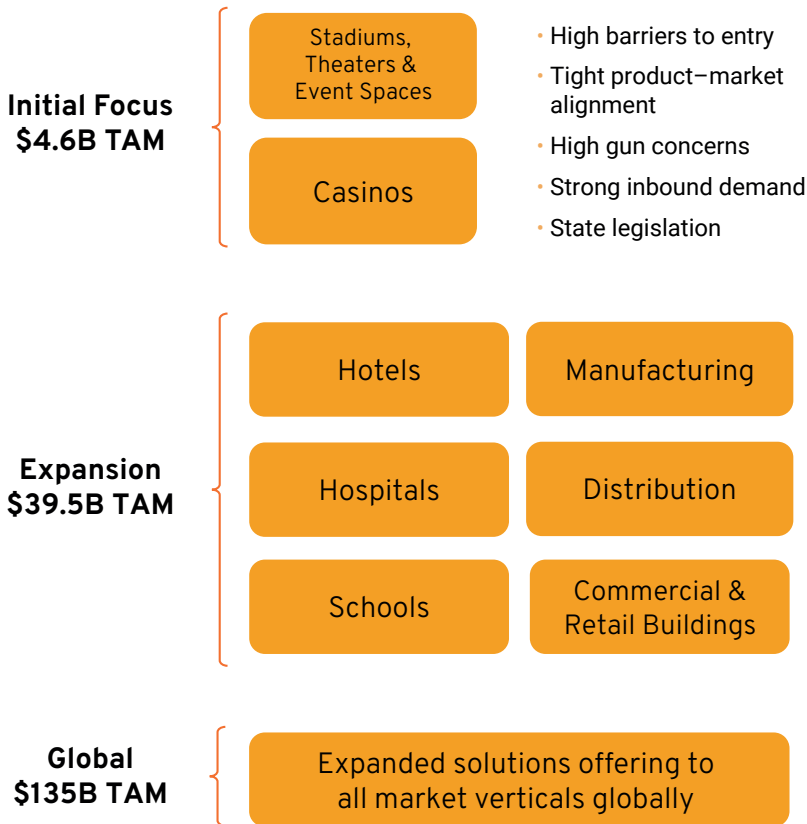
AI platform sets stage for entry in to \$135B market

Predictable recurring revenue stream

Compelling customer ROI

## Target Markets

Market Sources: Gartner, IDC, Management Estimates



## Recent Milestones

- ✓ Announced strategic investment from Madison Square Garden Sports Corp.
- ✓ Announced Strategic Partnership with Oak View Group
- ✓ Won a contract to protect the SAP Center, home of the San Jose Sharks
- ✓ Release of SmartGateway tailored specifically to the initial target market
- ✓ Expansion into manufacturing market vertical with two major auto manufacturers
- ✓ Expansion into public sector organizations with Lakewood School District, Sentara Healthcare, and the City of Phoenix

### Xtract One Gateways

- Initial hardware and software
- Recurring maintenance / support
- SaaS business model

### Xtract One Insights

- Xtract One Vision
- Initial platform software
- Professional services

### Future Annuity Revenue

### End-to-End Patron Experience

- Initial hardware and software
- Recurring maintenance / support
- Advanced AI analytics
- Integrated platform & solutions
- Professional services