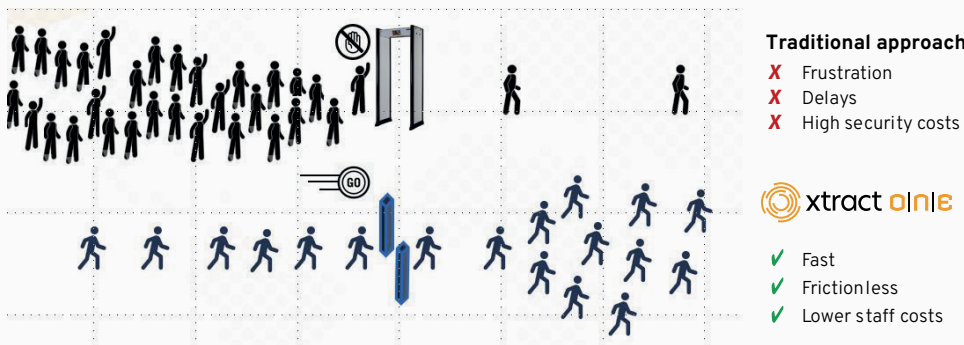


Xtract One Technologies Inc.

Xtract One Technologies delivers a digitally-driven patron screening solution that radically enhances the patron experience while significantly lowering security risks and costs.

Compelling Customer ROI

Technology that can detect the difference between metal and weapons



Validation in the Real World



*\$3.0M of the current backlog is pending installation and/or successful trial

Share Metrics

(As of Feb 28, 2023)

Share Price: C\$0.82

52-Week Range: C\$0.34-\$0.85

Market Cap: C\$150M

Enterprise Value: C\$144M

Shares Outstanding: 183.2M

Warrants: 32.3M

Options: 9.6M

Fully Diluted S/O: 225.1M

Management & Directors

Peter Evans
CEO & Director

Karen Hersh
CFO & Corporate Secretary

Peter Van Der Gracht
Chair of the Board of Directors

Contact Info

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Toronto ON M5H 1X9

www.xtractone.com

Investor Relations

RBMG - RB Milestone Group LLC
New York, NY & Stamford, CT

xtract1@rbmilestone.com

Investment Highlights

Digital disruption of an existing market with high barriers to entry

On track to be approved for use in \$4.6B target market

Independently verified and proven technology

AI platform sets stage for entry in to \$135B market

Predictable recurring revenue stream

Compelling customer ROI

Target Markets

Market Sources: Gartner, IDC, Management Estimates

Initial Focus \$4.6B TAM

Stadiums,
Theaters &
Event Spaces

- High barriers to entry
- Tight product-market alignment
- High gun concerns
- Strong inbound demand
- State legislation

Casinos

Expansion \$39.5B TAM

Hotels

Manufacturing

Hospitals

Distribution

Schools

Commercial &
Retail Buildings

Global \$135B TAM

Expanded solutions offering to
all market verticals globally

Recent Milestones

- ✓ Announced strategic investment from Madison Square Garden Sports Corp.
- ✓ Announced Strategic Partnership with Oak View Group
- ✓ Won a contract to protect the SAP Center, home of the San Jose Sharks
- ✓ Release of SmartGateway tailored specifically to the initial target market
- ✓ Expansion into manufacturing market vertical with two major auto manufacturers
- ✓ Filed base shelf prospectus to offer and issue up to \$50 million of securities

Xtract One Gateways

- Initial hardware and software
- Recurring maintenance / support
- SaaS business model

Xtract One Insights

- Xtract One Vision
- Initial platform software
- Professional services

Future Annuity Revenue

End-to-End Patron Experience

- Initial hardware and software
- Recurring maintenance / support
- Advanced AI analytics
- Integrated platform & solutions
- Professional services