Xtract One Technologies Inc.

Xtract One Technologies delivers a digitally-driven patron screening solution that radically enhances the patron experience while significantly lowering security risks and costs.

Compelling Customer ROI

Technology that can detect the difference between metal and weapons

- 7X Increase in Patron Throughput
- Up to 80% OPEX Efficiencies
- Advanced Digital Security

Traditional approach
- X Frustration
- X Delays
- X High security costs

- ✔ Fast
- ✔ Frictionless
- ✔ Lower staff costs

Validation in the Real World

March 2021

4 Pilots
7 Contracts
$0.8M Backlog
$8M Pipeline

July 2022

70+ Pilots
31 Contracts
$4.1M Backlog*
$63M Pipeline

*As of July 31, 2022. $1.9M pending pending installation or successful trial

Investment Highlights

- Digital disruption of an existing market with high barriers to entry
- On track to be approved for use in $4.6B target market
- Independently verified and proven technology
- AI platform sets stage for entry in to $135B market
- Predictable recurring revenue stream
- Compelling customer ROI

Share Metrics

(As of Sept 30, 2022)

- Share Price: C$0.38
- 52-Week Range: C$0.30-$0.92
- Market Cap: C$61M
- Enterprise Value: C$55M
- Shares Outstanding: 163.2M
- Warrants: 12.2M
- Options: 9.2M
- Fully Diluted S/O: 184.6M

Management & Directors

- Peter Evans
  CEO & Director
- Karen Hersh
  CFO & Corporate Secretary
- Peter Van Der Gracht
  Chair of the Board of Directors

Contact Info

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Investor Relations

RBMG - RB Milestone Group LLC
New York, NY & Stamford, CT
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**Target Markets**

**Initial Focus**
- $4.6B TAM
  - Stadiums, Theaters & Event Spaces
  - High barriers to entry
  - Tight product–market alignment
  - High gun concerns
  - Strong inbound demand
  - State legislation
  - Casinos

**Expansion**
- $39.5B TAM
  - Hotels
  - Hospitals
  - Manufacturing
  - Distribution
  - Schools
  - Commercial & Retail Buildings

**Global**
- $135B TAM
  - Expanded solutions offering to all market verticals globally

**Recent Milestones**
- Announced Strategic Partnership with Oak View Group
- Won a contract to protect the SAP Center, home of the San Jose Sharks
- Release of SmartGateway tailored specifically to the initial target market
- Expansion into manufacturing market vertical with two major auto manufacturers
- Filed base shelf prospectus to offer and issue up to $50 million of securities

**End-to-End Patron Experience**
- Initial hardware and software
- Recurring maintenance / support
- Advanced AI analytics
- Integrated platform & solutions
- Professional services

**Future Annuity Revenue**
- Initial hardware and software
- Recurring maintenance / support

**Patron Gateway**
- Initial hardware and software
- Recurring maintenance / support
- SaaS business model

**AI Platform**
- Video Recognition System (VRS)
- Initial platform software
- Professional services

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